



## AGENDA

### CONTRA COSTA COUNTY Advisory Council on Aging

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Wednesday, January 7, 2026

10:00 AM

500 Ellinwood Way, Pleasant Hill, CA.  
Ice Breaker Room

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#### Executive Committee

<https://cccouny-us.zoom.us/j/85300066691>

#### PUBLIC ACCESS AND PUBLIC COMMENT INSTRUCTIONS:

The public may attend this meeting in person at the above location. The public may also attend this meeting remotely via webinar. Login information is provided above. ACOA members will also be participating from the following locations: 28 Orinda Way, Orinda | 150 S 45th St., Unit 131, Richmond | 324 El Divisadero Avenue, Walnut Creek | 1001 Golden Rain Road, Walnut Creek | 3014 Grey Eagle Dr., Walnut Creek

10:00 Call to Order | Roll Call | Introductions – Jill Kleiner, President

10:05 Approval of December 2025 Meeting Minutes

Executive Committee Meeting Minutes 12-03-25

[25-5460](#)

10:10 Area Agency on Aging Report – Tracy Murray, AAA Director

- AAA Program Monitoring
- Budget
- Staffing

Monitoring Announcement Letter | Timeline | CDA Administration Advisory  
Council Monitoring | CDA Administration Governing Board Monitoring

[25-5457](#)

Planning Budget | All Budget Displays Remediated

[25-5458](#)

10:35 President's Report – Jill Kleiner

- ACOA 2026 goals
- Committee chairs & members
- 2026 General meeting presentations
  - January: Mobility Matters, Chalo Buckman
  - February: Contra Costa County Health, Dr. Colfax
  - Future meeting recommendations

11:00 Break

## 11:10 Committee Reports

- Membership & Nominating Committee – Kathryn Monroy-Dexter
- Planning Committee – Jill Kleiner
- Housing Committee – Kevin Donovan
- Health and Elder Abuse Awareness – Mike Wener and Thomas Lang
- Legislative Committee and California Senior Legislature Update – Steve Lipson
- Technology Committee – Steve Lipson
- Senior Mobility Action Council (S.M.A.C. / Transportation Committee) – Candace Evans / Bryan Harris

## 11:40 Consent Items - None

## 11:45 Public Comment

Next Executive Committee Meeting:

Wednesday, February 4, 2026 10:00am – 12:00pm

## 12:00 Adjourn

The Committee will provide reasonable accommodations for persons with disabilities planning to attend the Committee meetings. Contact the staff person listed below at least 72 hours before the meeting. Any disclosable public records related to an open session item on a regular meeting agenda and distributed by the County to a majority of members of the Committee less than 96 hours prior to that meeting are available for public inspection at 500 Ellinwood Way, Pleasant Hill during normal business hours. Staff reports related to items on the agenda are also accessible online at [www.contracosta.ca.gov](http://www.contracosta.ca.gov). If the Zoom connection malfunctions for any reason, the meeting may be paused while a fix is attempted. If the connection is not reestablished, the committee will continue the meeting in person without remote access. Public comment may be submitted via electronic mail on agenda items at least one full work day prior to the published meeting time.

For Additional Information Contact:

Thomas Weisbrich at 925 655-0776 or [tweisbrich@ehsd.cccounty.us](mailto:tweisbrich@ehsd.cccounty.us)



# CONTRA COSTA COUNTY

## Staff Report

1025 ESCOBAR STREET  
MARTINEZ, CA 94553

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**File #:** 25-5460

**Agenda Date:** 1/7/2026

**Agenda #:**

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# CONTRA COSTA COUNTY

## Committee Meeting Minutes - Draft

### Advisory Council on Aging

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Wednesday, December 3, 2025

10:00 AM

500 Ellinwood Way, Pleasant Hill, CA  
Ice Breaker Room

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#### Executive Committee

<https://cccouny-us.zoom.us/j/85300066691>

#### PUBLIC ACCESS AND PUBLIC COMMENT INSTRUCTIONS:

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10:00 Call to Order | Roll Call | Introductions – Lorna VanAckeren, President  
- called the meeting to order at 10:05 am.

**Present** Kevin Donovan, Candace Evans, Michelle Hayes, Jill Kleiner,  
Steve Lipson, Lorna Van Ackeren, and Michael Wener

**Absent** Shirley Krohn, and Terri Tobey

10:05 Approval of October 2025 Minutes

**Motion:** Evans

**Second:** Wener

**Aye:** Donovan, Evans, Hayes, Kleiner, Lipson, Van Ackeren, and  
Wener

**Absent:** Krohn, and Tobey

**Result:** Passed

Executive MINUTES 10-01-25 DRAFT REV

[25-4989](#)

**Attachments:** [Executive MINUTES 10-01-25 DRAFT REV](#)

10:10 Area Agency on Aging Report – Tracy Murray, AAA Director and/or Alicia Espinoza, AAA Program Manager

#### Staffing

Alicia Espinoza announced she will be leaving the Area Agency on Aging effective December 5, 2025, for family reasons. She will be joining the City of Antioch as the Public Safety Community Resource Manager. Tracy Murray will provide interim oversight while recruitment for the Division Manager position moves forward.

#### CDA Future Ready

Staff gave a brief update on California Future Ready 2030 (SB 1249). The changes will roll out through 2029 and may affect how AAAs are organized and how funding is shared. Despite initial reports that a new Interstate Funding Formula would increase Contra Costa's funding by 10%, updates predict that it may instead reduce the AAA's funding by 16%. ACOA Executive committee expressed interest in drafting an advocacy letter to the CDA in order to express concern with the negative impacts of these changes.

#### Budget / Changes to County Funding / H.R. 1 / ARPA Survey Outcomes

Staff shared that budgets are tighter this year due to changes in the funding environment. Staff also explained that OTO (One-Time-Only) funds are extra funds that usually come mid-year after baseline funding. For FY 2025–26, Contra Costa received just under \$400,000 in OTO funding to support key services such as meals, supportive services, caregiver support, and elder abuse prevention. ARPA survey outcomes were noted and will be shared with the committee when available.

#### 2025 ACOA Annual Report

The Executive Committee reviewed the draft 2025 ACOA Annual Report and noted minor edits. The committee agreed to authorize Jill Kleiner to oversee final edits.

CA 2030 Future Ready \_ ACOA (FINAL) | 2025 ACOA Annual Report  
FINAL | ARPA Community Input Survey Results 11.2025 | Major Impacts  
of H.R. 1 and the State Budget

**25-5017**

#### Attachments:

CA 2030 Future Ready \_ ACOA (FINAL)  
2025 ACOA Annual Report FINAL  
ARPA Community Input Survey Results 11.2025  
Major Impacts of H.R. 1 and the State Budget

10:30 President's Report – Lorna VanAckeren.

- California Senior Legislature Priorities
  - The 2026 CSL priorities will be included in the December ACOA General Meeting packet/materials.
- Shirley Krohn's CSL Resignation
  - Lorna announced that Shirley Krohn resigned from the California Senior Legislature. Staff will begin the process to fill the vacant position.
- Voting procedures to fill CSL vacancies
  - The CSL vacancy will be filled through an application process. The deadline is March 31, and applicants must submit a resume. Staff will work with CSL on the next steps.
- December 2025 ACOA General Meeting
  - City reports will be included, with limited time available
  - 2026 officer elections will be held, with brief time for candidates to speak
  - Members discussed the potluck and suggested adding an option to bring donations (food items) to support local needs (such as a food pantry/food bank).
- Speakers for 2026 ACOA General Meetings
  - Mobility Matters will present for 15 minutes.

2026 CSL Legislative Priorities Press Release with MPA goals 10.24.25

[25-4991](#)

**Attachments:**

[2026 CSL Legislative Priorities Press Release with MPA goals 10.24.25](#)

11:05 Break

## 11:15 Committee Reports:

## Membership – Jill Kleiner

- Four new applications have been received, and interviews will be scheduled in January.
- Two people remain on the waitlist.
- Brock Dubbels, MAL, moved out of county and Cate Burkhart, city of Richmond representative, deemed to have voluntarily resigned due to missing 4 General meetings in 2025. The committee will discuss filling Brock's MAL position at the January meeting.
- Updates are ongoing for city appointments; San Ramon and San Pablo still do not have representatives.

## Planning – Jill Kleiner

- An outreach meeting was held in Oakley (Nov. 6) with 33 attendees, and it was well received.
- Two site visits were held at Choice in Aging, and feedback was positive.
- The committee plans to continue site visits (goal of about four per year) and will explore additional locations.
- Area Plan update reminder: Committee chairs were asked to review and update their Area Plan objectives at their December committee meetings and send updates to staff by end of December for Planning Committee review in January.

## Housing – Kevin Donovan

- The Housing Committee meeting is scheduled for Monday, December 15.
- Two speakers are planned to share updates, including information related to a recent housing report and topics tied to homelessness and affordable housing.

## Health and Elder Abuse Prevention – Mike Wener

- A presentation is planned by a new member (Deborah Weiner)

## Legislative – Steve Lipson for Shirley Krohn

- A brief note was shared that CSL priorities include items related to older adult education.

## Technology - Steve Lipson

- Steve has started AI training with the CSL and is looking at doing for the ACOA.

## Transportation – Candace Evans

- Kevin provided an update on last meeting activities, since chair was not present. Committee is working on April community meeting.

## 11:40 Consent Items

- Approve 2025 ACOA Annual Report
- Leave of Absences
  - Candace Evans, October 2025
  - Sarah Green, October 2025

**Motion:** Kleiner

**Second:** Lipson

**Aye:** Donovan, Hayes, Kleiner, Lipson, Van Ackeren, and Wener  
**Absent:** Krohn, and Tobey  
**Abstain:** Evans  
**Result:** Passed

11:45 Public Comment

Next Executive Committee Meeting:

- Wednesday, January 7, 2026, 10:00am – 12:00pm

Adjourn

For Additional Information Contact:

Thomas Weisbrich at 925 655-0776 or [tweisbrich@ehsd.cccounty.us](mailto:tweisbrich@ehsd.cccounty.us)





# CONTRA COSTA COUNTY

1025 ESCOBAR STREET  
MARTINEZ, CA 94553

## Staff Report

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**File #:** 25-5457

**Agenda Date:** 1/6/2026

**Agenda #:**

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**CALIFORNIA DEPARTMENT OF AGING**  
**Home and Community Living Division**  
**Older Adult Programs Branch**  
**Planning, Monitoring, and Data Section**

2880 Gateway Oaks Drive, Suite 200

Sacramento, CA 95833

www.aging.ca.gov

TEL 916-419-7500

FAX 916-928-2267

TTY1-800-735-2929



December 16, 2025

Tracy Murray, Director  
Aging & Adult Services Contra Costa County  
300 Ellinwood Way  
Pleasant Hill, CA 94523

**REMOTE PROGRAM MONITORING ANNOUNCEMENT**

Dear Director Murray:

The California Department of Aging (CDA) will conduct a remote monitoring of the Aging & Adult Services Contra Costa County (PSA 7) from **March 16-20, 2026**.

The remote monitoring will consist of an evaluation of the Area Agency on Aging's (AAA) compliance in the operation areas of administration, data, OAA program services, and the Health Insurance Counseling & Advocacy Program (HICAP), as required by the Older Americans Act, Older Californians Act, the AAA 24-25 Memorandum of Understanding (MOU), CDA Program Guide, and related program regulations and policies.

**Monitoring Announcement Package:**

The Monitoring Announcement Package consists of the following emailed enclosures: This Announcement, the "Pre-monitoring Timeline" job aid, the "Documents Request List" attachment, the "Remote Monitoring Schedule Template" attachment, and CDA Monitoring Tools for each program area.

**Action Required:**

Please complete and submit the following documents. Refer to the Pre-monitoring Timeline as a planning guideline:

- CDA Monitoring Tools: Complete each tool prompt by providing the AAA's standard practice.
- Remote Monitoring Schedule Template: Review the instructions in the document and develop the program monitoring schedule.

- Monitoring Documents Request List: Review the instructions in the document and submit the documents identified in the list. Complete, sign, and return the Document Request List as instructed.

Detailed instructions to submit the required documents are in the Documents Request List attachment of this Monitoring Package. The final deadline for the above requested documents is:

**January 27, 2026**

**Note: Failure to submit the requested documents by the specified deadline may result in formal documented Program Monitoring Findings.**

**Monitoring Format:**

To facilitate the monitoring remotely, the CDA will hold interviews during the monitoring week via Zoom meetings, which will include an entrance Zoom meeting on **Monday, March 16, 2026**, to outline the purpose, method, and criteria used for the monitoring. An exit conference final status report Zoom meeting will be scheduled with the AAA Director at the conclusion of the monitoring week to provide an overview of findings and observations. The CDA will provide a formal written report within 60 working days of the program monitoring.

Should CDA identify areas of noncompliance with applicable statutes, regulations, the AAA 24-25 MOU, or the CDA Program Guide requirements, they will be recorded as a Finding and a Corrective Action Plan will be required.

After your receipt of this Monitoring Announcement Package, the CDA will be scheduling a technical assistance Zoom meeting with your team to review this monitoring package, technology needs, and address any questions or concerns your team may have related to the remote monitoring format.

The remote monitoring is scheduled for the entire week of March 16, 2026. Please note on the Remote Monitoring Schedule, that we plan to conclude the monitoring on Thursday, March 19, 2026, however, if necessary, we may extend the monitoring to Friday, March 20, 2026, to complete our review.

We thank you for your time and attention to this matter. Should you have any questions or concerns, please contact Kevin Kern, Staff Services Manager I at (916) 928-5858 or email the CDA Monitoring Team at: [AAAMonitoring@aging.ca.gov](mailto:AAAMonitoring@aging.ca.gov).

Sincerely,



Jamie Pope, Section Chief  
Planning, Monitoring, and Data  
Division of Home and Community Living  
California Department of Aging

Cc: Denise Likar, Deputy Director  
Division of Home and Community Living

Susan Rodrigues, Assistant Deputy Director  
Division of Home and Community Living

Andrew Sachs, Assistant Deputy Director  
Office of Finance and Administration Operations Branch  
Division of Administrative Services

Jeremy Jackson, CPA, Chief Auditor  
Audits and Risk Management Branch  
Division of Administrative Services

Nakia Thierry, Branch Chief  
Older Adult Programs  
Division of Home and Community Living

Lana Reynolds, Chief  
Nutrition and Wellness Section  
Division of Home and Community Living

Gilbert Saucedo, Chief  
Health Insurance Counseling and Advocacy Section  
Division of Home and Community Living

Alia Kuraishi, Chief  
Supportive Services Section  
Division of Home and Community Living

Valerie Ford, Staff Services Manager I  
Supportive Services Section  
Division of Home and Community Living

Taishawna Alexander, Staff Services Manager I  
Supportive Services Section  
Division of Home and Community Living

Program and Monitoring Team

# Pre-Monitoring Timeline

This Program Monitoring project management timeline is designed to assist AAAs in effectively managing their pre-monitoring process.

By providing a week-by-week breakdown, this timeline offers guidance on the tasks AAAs may prioritize, starting from the initial *Monitoring Announcement Package* through final submission to the CDA.

## Week 1: Planning

Lay the groundwork for an easy pre-monitoring. Review the *Monitoring Announcement Package*, note critical submission deadlines, and orient the internal AAA team to the scope of the pre-monitoring documentation needs. Early communication with service providers for necessary monitoring documentation is key.

## Week 2: Document Compilation

Get a jumpstart on compiling documents and inserting comments within the *Document Request List* as the required materials are collected. Collaboration with service providers will be crucial to ensuring all documentation is thorough and complete.

## Week 3: Questions

The CDA Program Monitoring team will meet with the AAA to review the upcoming monitoring activities and clarify any questions. This is a good time to complete the *Monitoring Schedule*.

## Week 4: Final Submission

Finalize the pre-monitoring process by signing and emailing the *Monitoring Document Request List Certification*, and uploading all the pre-monitoring documents to FIFO.

### 4-Week Suggested Timeline for Managing Program Monitoring:

START

1

#### Week 1: Planning

- Assign Project Leads
- Complete CDA monitoring tools
- Review and identify document needs
- Reach out to service providers



2

#### Week 2: Document Compilation

- Insert Document Request List comments
- Begin to compile documents
- Address document needs and gaps
- Work with service providers on document needs



3

#### Week 3: Questions

- Meet with the CDA
- Continue to work with service providers on document needs
- Complete Monitoring Schedule



4

#### Week 4: Final Submission

- Sign Document Request List Certification
- Upload compiled documents to FIFO
- Email completed Document Request List Certification to the CDA: AAAMonitoringaging.ca.gov



**The document submission deadline is non-negotiable.**

Questions? Don't wait, contact us here:



<https://aging.ca.gov>



[AAAMonitoring@aging.ca.gov](mailto:AAAMonitoring@aging.ca.gov)



The California Department of Aging  
**Administration – Advisory Council**  
FY 2025-2026 Monitoring Tool

**AAA Complete:**

**CDA Staff Complete:**

<b>PSA #:</b> Click or tap here to enter text.	<b>Dates of Monitoring:</b> Click or tap here to enter text.
<b>Agency Name:</b> Click or tap here to enter text.	<b>Date of Interview:</b> Click or tap here to enter text.
<b>AAA Staff Completing Tool:</b> Click or tap here to enter text.	<b>CDA Staff Reviewing Tool:</b> Click or tap here to enter text.

**Purpose:**

The California Department of Aging (CDA) monitors Area Agencies on Aging (AAA) to evaluate compliance with applicable federal and State statutes, regulations, policies, and performance standards that promote the independence and well-being of older adults, adults with disabilities, and their caregivers. The purpose of this tool is to guide the CDA monitoring process during a review of the AAA's multiple program areas.

**Regulations/Standards:**

- [Older Americans Act \(OAA\) as Amended in 2020](#)
- [California Code of Regulations \(CCR\), Title 22, Division 1.8](#)
- [Memorandum of Understanding \(MOU\) FY 2024-2029](#)
- [CDA Program Guide \(current fiscal year\)](#)
- [45 Code of Federal Regulations \(CFR\), Part 1321](#)
- [California Welfare and Institutions Code](#)



The California Department of Aging  
**Administration – Advisory Council**  
FY 2025-2026 Monitoring Tool

<b>Review Elements</b> <i>Questions &amp; Associated Citations.</i> <i>(Ex. CCR, CFR, AAA MOU)</i>	<b>AAA Comments</b> <i>For AAA use.</i> <i>Avoid “Yes” or “No” responses.</i> <i>Please provide explanations.</i>	<b>CDA Notes</b> <i>For CDA use.</i>
<p>1. How does the AAA’s Advisory Council carry out advisory functions which further the area agency’s mission of developing and coordinating community-based systems of services for all older persons in the planning and service area.</p> <p><b>OAA 306(6)(A)</b> <b>45 CFR 1321.57</b> <b>CCR Title 22 7300(e); 7302(a)(12)</b></p>		



The California Department of Aging  
**Administration – Advisory Council**  
FY 2025-2026 Monitoring Tool

<p>2. Explain the recruitment process for new members.</p> <p><b>22 CCR 7302</b></p>		
<p>3. Is the AAA's Advisory Council required membership composition for the representation of the individuals and community organizations deficient in any category? If so, please explain.</p> <p><b>22 CCR 7302</b></p>		
<p>4. Is a member of the Advisory Council part of the RFP evaluation panel? Please explain.</p> <p><b>22 CCR 7358(c)</b></p>		





The California Department of Aging  
**Administration – Advisory Council**  
FY 2025-2026 Monitoring Tool

5. How often do AAA staff members attend Advisory Council meetings?		
6. How often do AAA governing board members attend Advisory Council meetings?		
7. What is the Advisory Council's priority goal for the upcoming year?		
8. If the PSA encompasses multiple counties, does the Advisory Council maintain representation from all counties?		



The California Department of Aging  
**Administration - Governing Board**  
FY 2025-2026 Monitoring Tool

**AAA Complete:**

**CDA Staff Complete:**

<b>PSA #:</b> Click or tap here to enter text.	<b>Dates of Monitoring:</b> Click or tap here to enter text.
<b>Agency Name:</b> Click or tap here to enter text.	<b>Date of Interview:</b> Click or tap here to enter text.
<b>AAA Staff Completing Tool:</b> Click or tap here to enter text.	<b>CDA Staff Reviewing Tool:</b> Click or tap here to enter text.

**Purpose:**

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- [CDA Program Guide \(current fiscal year\)](#)
- [California Welfare and Institutions Code](#)
- [45 Code of Federal Regulations \(CFR\), Part 1321](#)



The California Department of Aging  
**Administration - Governing Board**  
FY 2025-2026 Monitoring Tool

<b>Review Elements</b> <i>Question &amp; associated regulations (CCR, CFR, AAA MOU)</i>	<b>AAA Comments</b> <i>Avoid "Yes" or "No" responses. Please provide explanations.</i>	<b>CDA Notes</b> <i>For CDA use.</i>
1. What is the process for the AAA's Governing Board to provide input on priorities determined by the AAA through the needs assessment?  <b>22 CCR 7300(a)(1)(C)(3)(b)</b>		
2. What is the Governing Board's involvement in determining and establishing the qualifications for the AAA Director position?  <b>22 CCR 7250(a)</b>		



The California Department of Aging  
**Administration - Governing Board**  
FY 2025-2026 Monitoring Tool

<b>Review Elements</b> <i>Question &amp; associated regulations</i> <i>(CCR, CFR, AAA MOU)</i>	<b>AAA Comments</b> <i>Avoid "Yes" or "No" responses.</i> <i>Please provide explanations.</i>	<b>CDA Notes</b> <i>For CDA use.</i>
3. Does the AAA's Governing Board review and approve area plans, budgets and contracts as required by the Department? Please explain how the process works.  <b>22 CCR 7302</b>		
4. How does the Governing Board designate/appoint members to the Advisory Council?  <b>22 CCR 7302(12)(F)</b>		
5. Did the Governing Board formally adopt the AAA's grievance procedure/process?  <b>22 CCR 7400 (c)(1)</b>		



The California Department of Aging  
**Administration - Governing Board**  
 FY 2025-2026 Monitoring Tool

<b>Review Elements</b> <i>Question &amp; associated regulations</i> <i>(CCR, CFR, AAA MOU)</i>	<b>AAA Comments</b> <i>Avoid "Yes" or "No" responses.</i> <i>Please provide explanations.</i>	<b>CDA Notes</b> <i>For CDA use.</i>
<p>6. Has a community member ever presented a complaint or concern at an open board meeting?</p> <p><b>22 CCR 7400 (d)</b></p>		
<p>7. Does the Board have a Joint Powers Agreement (JPA)?</p> <p>Does the JPA contain a "Conflict of Interest" provision?</p> <p>What is the JPA process for filling vacancies on the board?</p> <p><b>22 CCR 7360(d)(1)</b></p>		
<p>8. What is the procedure for assigning new members to the governing board?</p>		



The California Department of Aging  
**Administration - Governing Board**  
FY 2025-2026 Monitoring Tool

<b>Review Elements</b> <i>Question &amp; associated regulations (CCR, CFR, AAA MOU)</i>	<b>AAA Comments</b> <i>Avoid "Yes" or "No" responses. Please provide explanations.</i>	<b>CDA Notes</b> <i>For CDA use.</i>
9. If the PSA consists of multiple counties, how does the governing board ensure representation for all counties?		
10. If Applicable: If the AAA is County run, is the governing board separate from the county board of supervisors?		
11. What is a goal that the governing board has prioritized for the current area plan term?		
12. Does the governing board hold PSA-specific meetings to identify and address issues specific to older adults?		
13. How does the governing board determine strategic priorities for AAA execution across the PSA?		



# CONTRA COSTA COUNTY

## Staff Report

1025 ESCOBAR STREET  
MARTINEZ, CA 94553

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**File #:** 25-5458

**Agenda Date:** 1/6/2026

**Agenda #:**

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Agency	Funding Stream	Staff	OAA	MOCA	AAA Subtotal	Measure X	MOW Foundation	Total	OTO 1	OTO 2	AAA without Measure X	Total with AAA & Measure X
Supportive Services	IIIB	Glenda	997,014	303,995	1,301,009	338,910		1,639,919		93,969	1,394,978	1,733,888
Congregate Meals	IIIC-1	Thomas	1,258,219	0	1,258,219	0		1,258,219	54,692	111,379	1,424,290	1,424,290
Home Delivered Meals	IIIC-2	Thomas	2,589,649	979,176	3,568,825	1,000,000	1,598,775	6,167,600	309,188	78,133	5,554,921	6,554,921
Health Prevention	IIID	Jenny	75,352	48,212	123,564	122,838		246,402	0	15,646	139,210	262,048
Family Caregiver Alliance*	IIIE	Cristina	484,963	220,939	705,901	210,958		916,859		49,772	755,673	966,631
Ombudsman	multiple	Glenda	529,416	0	529,416	177,569		706,985	75,424	8,797	613,637	791,206
Legal Services	VII	Glenda	13,594	7,793	21,387	0		21,387		1,309	22,696	22,696
Supportive Services/Transportation to C1	Measure X	All				737,217		737,217				737,217
Total			5,948,207	1,560,115	7,508,321	2,587,492	1,598,775	10,957,371	439,304	359,005	9,905,405	12,492,897



**AREA PLAN BUDGET DISPLAY**

**Fiscal Year 2025-26 (Federal Fiscal Years 2025 & 2026)**  
**Contra Costa County**  
**12 months (July 1, 2025 - June 30, 2026)**

Page 1 of 1

Program	Fund Type	Project Number	Baseline	Adjustments	Transfers	OTO	Updated Total	Net Change
Supportive Services	Federal Title IIIB	3BSL	997,015	0	0	93,969	1,090,984	93,969
Ombudsman	Federal Title IIIB	3BOL	39,014	0	0	1,902	40,916	1,902
Ombudsman	Federal Title VIIa	7OFL	68,630	0	0	6,895	75,525	6,895
Ombudsman	General Fund IIIB	B1GL	108,884	0	0	0	108,884	0
Ombudsman	General Fund IIIB - Augmentation	B1GL	197,866	0	0	0	197,866	0
Ombudsman	Public Health L & C Program Fund	LCPF	15,220	0	0	0	15,220	0
Ombudsman	State Health Facilities Citation Penalties Account	SDFL	27,505	75,424	0	0	102,929	0
Ombudsman	General Fund	SNFL	72,297	0	0	0	72,297	0
Ombudsman	<b>Total Ombudsman</b>		529,416	75,424	0	8,797	613,637	8,797
Congregate Nutrition	Federal Title IIIC1	3C1L	1,386,318	0	(271,250)	111,379	1,226,447	(159,871)
Congregate Nutrition	General Fund C1	C1GL	102,942	0	0	0	102,942	0
Congregate Nutrition	General Fund C1 - Augmentation	C1GL	152,315	0	0	0	152,315	0
Congregate Nutrition	NSIP C1	NC1L	0	54,692	0	0	54,692	0
Congregate Nutrition	<b>Total Congregate Nutrition</b>		1,641,575	54,692	(271,250)	111,379	1,536,396	(159,871)
Home-Delivered Meals	Federal Title IIIC2	3C2L	944,870	0	271,250	78,133	1,294,253	349,383
Home-Delivered Meals	General Fund C2	C2GL	259,856	0	0	0	259,856	0
Home-Delivered Meals	General Fund C2 - Augmentation	C2GL	1,004,119	0	0	0	1,004,119	0
Home-Delivered Meals	NSIP C2	NC2L	0	309,188	0	0	309,188	0
Home-Delivered Meals	<b>Total Home Delivered Meals</b>		2,208,845	309,188	271,250	78,133	2,867,416	349,383
Disease Prevention	Federal Title IIID	3DFL	75,352	0	0	15,646	90,998	15,646
Family Caregiver	Federal Title IIIE	3EFL	484,962	0	0	49,772	534,734	49,772
Elder Abuse Prevention	Federal Title VII	7EFL	13,594	0	0	1,309	14,903	1,309
Administration	<b>Administration</b>	<b>APAD</b>	488,773	0	0	0	488,773	0
Administration- Information	Federal Title IIIB	APAD	131,867	0	0	0	131,867	0
Administration- Information	Federal Title IIIC1	APAD	175,736	0	0	0	175,736	0
Administration- Information	Federal Title IIIC2	APAD	119,776	0	0	0	119,776	0
Administration- Information	Federal Title IIIE	APAD	61,394	0	0	0	61,394	0
Administration	General Fund Baseline Administration	APGA	100,000	0	0	0	100,000	0
Funding Summary	<b>Total Federal Funds</b>		4,498,528	363,880	0	359,005	5,221,413	359,005
Funding Summary	<b>Total General Fund</b>		1,998,279	0	0	0	1,998,279	0
Funding Summary	<b>Total Public Health L &amp; C Program Fund</b>		15,220	0	0	0	15,220	0
Funding Summary	<b>Total State Health Facilities Citation Penalties Account</b>		27,505	75,424	0	0	102,929	0
<b>All Funds</b>	<b>Grand Total - All Funds</b>		<b>6,539,532</b>	<b>439,304</b>	<b>0</b>	<b>359,005</b>	<b>7,337,841</b>	<b>359,005</b>

**Maximum amount available for July-September (Federal Funds Only)**

	Program	Administration	TOTAL
Title IIIB	209,373	27,692	237,065
Title IIIB Ombudsman	8,193	0	8,193
Title III C1	346,580	43,934	390,514
Title III C2	207,871	26,351	234,222
NSIP C1	13,673	0	13,673
NSIP C2	77,297	0	77,297
Title IIID	18,084	0	18,084
Title IIIE	111,541	14,121	125,662
Title VII Ombudsman	15,785	0	15,785
Title VII Elder Abuse Preve	3,263	0	3,263

**State General Fund available for transfer between C1 and C2 General Fund**

Maximum amount allowed to be transferred from General Fund C1 to General Fund C2	159,585
Maximum amount allowed to be transferred from General Fund C2 to General Fund C1	1,163,870

**The maximum amount allowed to be expended for NSIP C1 through April 2026 is:**

**44,437**

**The maximum amount allowed to be expended for NSIP C2 through April 2026 is:**

**251,216**

**The minimum General Fund to be expended for State Match in Title III is:**

**195,777**

CFDA NUMBER	Year	Award #	Award Name
93.041	2025	2501CAOAEA-00	Older American Act Title VII- Elder Abuse Prevention
93.042	2025	2501CAOAOA-00	Older American Act Title VII- Ombudsman
93.043	2025	2501CAOAPH-00	Older American Act Title III- Preventive Health
93.044	2025	2501CAOASS-00	Older American Act Title III- Supportive Services
93.045	2025	2501CAOACM-00	Older American Act Title III- Congregate Meals
93.045	2025	2501CAOAH-00	Older American Act Title III- Home-Delivered Meals
93.052	2025	2501CAOAF-00	Older American Act Title III- Family Caregivers
93.053	2025	2501CAOANS-00	Older American Act Nutrition Services Incentive Program

State Funds must be expended by 6/30/26 and final expenditures reported in closeout by 7/31/26.

Federal Funds must be reported in closeout by 7/31/26. Once closeouts are processed, CDA will determine the amount that can be carried over into next year's Funding Revision. Requests for transfers must be submitted via the Area Plan budget form. Final transfers are due to CDA by 1/15/26.

The minimum General Fund State Match does not take into account other program income that may increase that amount of minimum match required.

The expenditure period for the GF Augmentation funding has been extended to June 30, 2027. CDA will issue remaining allocations following the AP-2526 closeout.