



CA 2030 Future Readying Overview for Contra Costa County (PSA 7)

A briefing for Contra Costa County's Advisory Council on Aging



by the Area Agency on Aging



Overview

- » Overview of CA Future Ready 2030 implementation
- » Key statewide changes in services, designations, and funding (IFF)
- » What these shifts can mean for Contra Costa County (PSA 7)

What is CA Future Ready 2030?

- » Multi-year effort to “future-ready” the California Aging Network (CDA + 33 AAAs)
- » Informed by research, stakeholder input, and legislation (including SB 1249)
- » Implementation window from roughly 2025–2029, aligning with the next State Plan cycle
- » Goal: modernize systems, clarify roles, raise emphasize accountability, and better align funding with need and equity



SB 1249 Passes September 21st 2024

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SB 1249 amends the Mello-Granlund Older Californians Act (the statewide law that governs aging services via the California Department of Aging) in California

Key Goal #1

Recognize the changing demographics of older adults in California (older, more diverse, more complex needs).

Key Goal #2

Require the Department of Aging to identify core services and programs for older adults and caregivers by a set date.

Key Goal #3

Require updated regulations around how AAAs are designated, how funding is distributed (intrastate funding formula), how service areas are defined, and how performance is measured.

Reporting on Statewide Services: Phase 1 (SFY 2025–26)

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- » CDA focuses on reporting consistency, existing performance measures, and processes
- » New quarterly data dashboards (non-public at first) for: timeliness, expenditures, and key services
- » AAA Directors/Assistant Directors submit quarterly attestations confirming data completeness and accuracy
- » AAAs confirm estimated numbers at the end of Q2 and Q4 each year

Data Dashboard Example: Data Submission

Area Agency on Aging (AAA) Data Submission Dashboard

Select a Fiscal Year:
24/25

Submission Status by Quarter, FY24/25



Report Deadlines

| Quarter | Report Deadline |
|---------|-----------------|
| Q1 | 10/31/2024 |
| Q2 | 1/31/2025 |
| Q3 | 4/30/2025 |
| Q4 | 7/31/2025 |



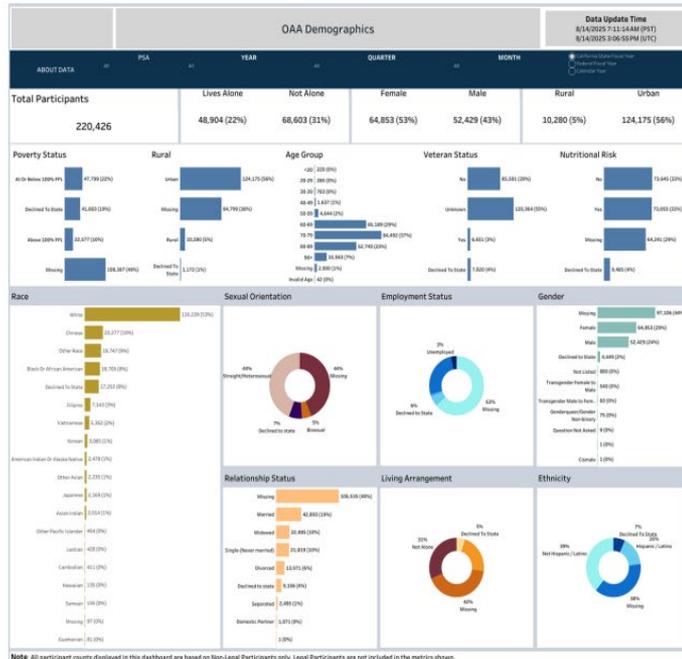
PSA Report Status by Quarter

| PSA | Q1 | Q2 | Q3 | Q4 |
|-----|------------|------------|------------|------------|
| 1 | On Time | On Time | On Time | Late |
| 2 | Late | Delinquent | Delinquent | On Time |
| 3 | On Time | On Time | On Time | On Time |
| 4 | On Time | On Time | On Time | On Time |
| 5 | On Time | On Time | On Time | On Time |
| 6 | On Time | On Time | On Time | On Time |
| 7 | On Time | On Time | On Time | On Time |
| 8 | Delinquent | Delinquent | Delinquent | Late |
| 9 | On Time | On Time | On Time | On Time |
| 10 | Late | Late | On Time | On Time |
| 11 | On Time | On Time | On Time | On Time |
| 12 | On Time | On Time | On Time | On Time |
| 13 | Delinquent | Late | Delinquent | Delinquent |
| 14 | Late | Late | Late | Late |
| 15 | On Time | On Time | On Time | On Time |
| 16 | On Time | On Time | On Time | On Time |
| 17 | Late | Late | Late | Delinquent |

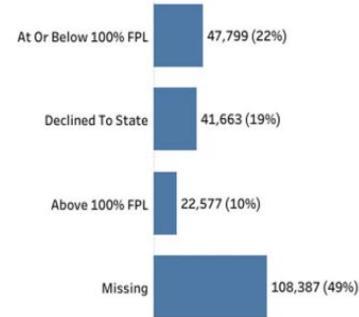
Average Days Late by PSA



Data Dashboard Example: Client Demographics



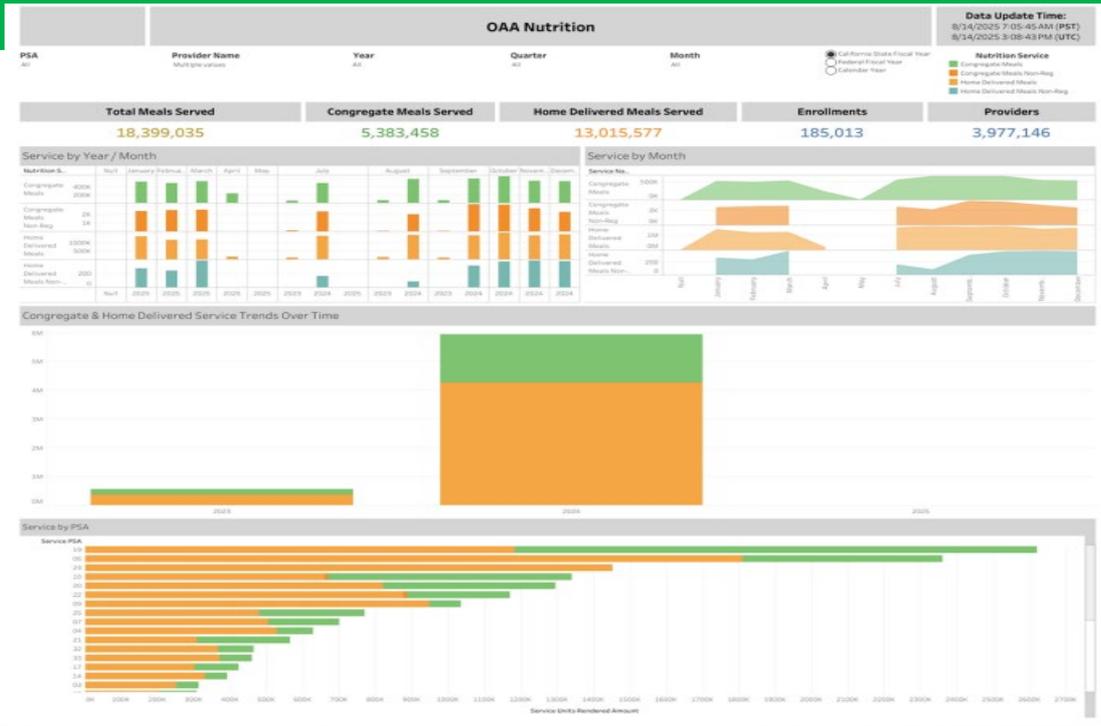
Poverty Status



Reporting on Statewide Services: Phase 2 (SFY 2026–27) 8

- » Dashboards (reporting, services, fiscal) become public-facing
- » “High performance” defined with AAAs; recognition through dashboards, awards, and letters to councils/boards
- » New performance measures in Information & Assistance, Nutrition, and Caregiving
- » Corrective Action Plans and possible payment withholds for persistent non-compliance
- » PSA 7 lens: greater transparency for Contra Costa’s timeliness, spending, and service reach

Data Dashboard Example: Nutrition



PSA & AAA Designations: What's Changing

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- » Updated PSA boundary criteria (e.g., geography, provider networks, minimum population of 100,000)
- » New, more detailed AAA designation criteria (financial health, staffing, infrastructure, visibility, autonomy)
- » Regular opportunities (every 4 years) for counties, Joint Power Authorities (JPAs), and tribal organizations to seek AAA designation
- » Non-profits may apply when local government declines or cannot meet requirements (Counties retain first right of refusal)
- » For PSA 7: Contra Costa's AAA role is strengthened by strong performance and capacity

Key PSA & AAA Designation Timeline

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- » • 2026–27: State regulations and program guidance updated with new criteria
- » • 2027: PSA boundary change application window and decisions
- » • Late 2027–mid 2028: AAA Letters of Intent, applications, reviews, and public hearings
- » • 2028–29: Transition period between existing and any new AAAs
- » • July 1, 2029: Any new AAA providers begin operations

Why Update the Funding Formula?

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- » Existing intrastate funding formulas are nearly 30 years old
- » Need to align with updated federal/state statutes and ACL approval requirements
- » Modernize factors to reflect today's demographics, disability, income, and geography
- » Simplify by moving toward a single formula for state and federal funds where possible
- » Ensure funding follows need, including equity for low-income, minority, and isolated older adults

Overview of the new IFF

- » Base funding: each PSA receives \$250,000 total base (\$150K federal admin + \$100K state admin)
- » Five weighted factors:
 - » • 60+ Population (20%)
 - » • 60+ Low Income at 200% FPL (20%)
 - » • 60+ Minority (20%)
 - » • 60+ Disability (20%)
 - » • 60+ Geographic Isolation (20%)
- » Replaces outdated 1996–97 formulas

What the New IFF May mean for PSA 7

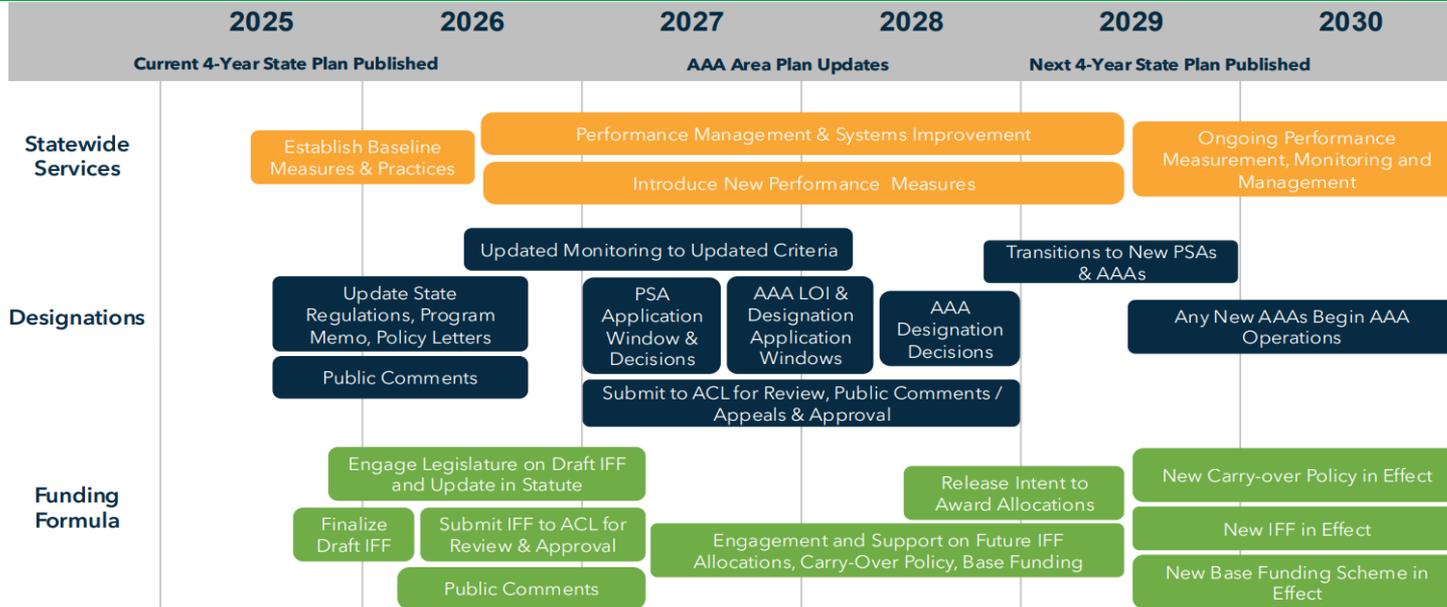
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- » Contra Costa projected to receive an increase
- » Draft modeling shows ~10% allocation gain
- » Per-capita growth reflects demographic need
- » Funding dependent on final modeling and expenditure performance

Carry-Over Policy & Hold Harmless

- » AAAs spending $\geq 90\%$ may carry over unspent funds into the next year
- » AAAs spending $< 90\%$ forfeit unspent funds, which are pooled and redistributed
- » Carry-over funds allocated using the new IFF and stay in the same program/administrative categories
- » Hold harmless options under discussion, with 2021–22 as a potential baseline
- » PSA 7 lens: strong spending and low unspent balances will be critical to benefit from this policy

CA 2030 Summary Timeline



Thank you!

CA2030

