Contra Costa County

Print Form

**Please return completed applications to:**
Clerk of the Board of Supervisors
1025 Escobar Street, 1st Floor
Martinez, CA 94553
or email to: ClerkofTheBoard@cob.cccounty.us

# BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION

**First Name** Lori | **Middle Initial** M | **Last Name** Magistrado

**Home Address - Street** [redacted] | **City** Pinole | **State** CA | **Postal Code** 94564

**Primary Phone (best number to reach you)** [redacted] | **Email Address** [redacted]

**Resident of Supervisorial District** (if out of County, please enter N/A): 1 District Locator Tool

**Do you work in Contra Costa County?** ☐ Yes ☑ No **If Yes, in which District do you work?**

**Current Employer** Retired Chief Financial Officer | **Job Title** Retired Chief Financial Officer | **Length of Employment**

**How long have you lived or worked in Contra Costa County?** 26 Years

**Board, Committee, or Commission** Advisory Council on Aging | **Seat Name** Pinole

**Have you ever attended a meeting of the advisory board for which you are applying?**

Please check one: ☐ Yes ☑ No If Yes, how many?

## EDUCATION

***Check appropriate box if you possess one of the following:***

☑ High School Diploma ☐ CA High School Proficiency Certificate ☐ G.E.D. Certificate

| Colleges or Universities Attended | Degree Type/ Course of Study/Major | Degree Awarded | |
|---|---|---|---|
| San Francisco State University, SF CA | BA. Major- Psychology; Minor - Sociology | ☑ Yes | ☐ No |
| Golden Gate University, SF CA | MBA - Concentration in Finance | ☑ Yes | ☐ No |
| Pacific School of Religion, Berkeley CA | Masters of Divinity | ☐ Yes | ☑ No |

**Occupational Licenses Completed:**

**Other Trainings Completed:**

**Certificate Awarded for Training?**

☐ Yes ☐ No

☐ Yes ☐ No

**Do you have any obligations that might affect your attendance at scheduled meetings?** ☐ Yes ☑ No

If Yes, please explain:

**Would you like to be considered for appointment to other advisory bodies for which you may be qualified?** ☐ Yes ☑ No

**Are you a veteran of the U.S. Armed Forces?** ☐ Yes ☑ No



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**Please explain why you would like to serve on this particular board, committee, or commission.**

I recently turned 65 years old and discovered Contra Costa HICAP which provided me invaluable assistance in navigating the unfamiliar waters of Medicare. I am so very appreciative of the exceptional services I received from HICAP. Had I not done an online search for Medicare information, I would have never known that HICAP even existed. It was my first experience of being a beneficiary of resources for seniors - and I learned first hand how critically important senior services are and the need to outreach to seniors so they are aware of services available to them.

**Describe your qualifications for this appointment. (NOTE: you may also include a copy of your resume).**

I spent most of my professional career as a CFO of nonprofit organizations. I fully understand and have lived the realities of competing demands for limited financial resources.

As a member of ACOA, I look forward to a thoughtful, data driven approach to assessing present and future services needed by senior residents living in Pinole and in Contra Costa County, setting priorities, and advocating for the expansion of existing services and/or the implementation of new services as needed.

**I am including my resume with this application:**

Please check one: ☐ Yes ☑ No

**Are you currently or have you ever been appointed to a Contra Costa County advisory board?**

Please check one: ☐ Yes ☑ No

If Yes, please list the Contra Costa County advisory board(s) on which you are **currently** serving:

If Yes, please also list the Contra Costa County advisory board(s) on which you have **previously** served:

**List any volunteer and community experience, including any boards on which you have served.**

- I have served on the following: 1) Pinole Community Services Commission, 2) Chair of the Audit Committee for the YMCA of the East Bay, 3) Chair, Board of Trustees of Bethany United Methodist Church (SF), 4) Financial Advisory Committee for WAGES (now Prospera). I also volunteered with the West Contra Costa Transportation Advisory Committee (WCCTAC) escorting seniors on Travel Training outings last summer (2022).

**Do you have a familial relationship with a member of the Board of Supervisors?** (Please refer to the relationships listed under the "Important Information" section on page 3 of this application or Resolution No. 2021/234).

Please check one: ☐ Yes ☑ No

If Yes, please identify the nature of the relationship:

**Do you have any financial relationships with the county, such as grants, contracts, or other economic relationships?**

Please check one: ☐ Yes ☑ No

If Yes, please identify the nature of the relationship:



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I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publicly accessible. I understand and agree that misstatements and/or ommissions of material fact may cause forfeiture of my rights to serve on a board, committee, or commission in Contra Costa County.

**Signed** [redacted] **Date:** 05/24/2023

**Submit this application to:** ClerkofTheBoard@cob.cccounty.us **OR** Clerk of the Board
1025 Escobar Street, 1st Floor
Martinez, CA 94553

*Questions about this application? Contact the Clerk of the Board at (925) 655-2000 or by email at ClerkofTheBoard@cob.cccounty.us*

## Important Information

1. This application and any attachments you provide to it is a public document and is subject to the California Public Records Act (CA Government Code §6250-6270).
2. All members of appointed bodies are required to take the advisory body training provided by Contra Costa County.
3. Members of certain boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
4. Meetings may be held in various locations and some locations may not be accessible by public transportation.
5. Meeting dates and times are subject to change and may occur up to two (2) days per month.
6. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.
7. As indicated in Board Resolution 2021/234, a person will not be eligible for appointment if he/she is related to a Board of Supervisors' member in any of the following relationships: (1) Mother, father, son, and daughter; (2) Brother, sister, grandmother, grandfather, grandson, and granddaughter; (3) Husband, wife, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepson, and stepdaughter; (4) Registered domestic partner, pursuant to California Family Code section 297; (5) The relatives, as defined in 1 and 2 above, for a registered domestic partner; (6) Any person with whom a Board Member shares a financial interest as defined in the Political Reform Act (Gov't Code §87103, Financial Interest), such as a business partner or business associate.



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