

AB 109 Excess Funding: Ongoing Monitoring and Reporting Timeline

Purpose: Establish a consistent framework for monitoring program implementation, performance, and fiscal activity. The CAB Policy & Budget Subcommittee will conduct detailed monitoring and review, with key findings, concerns, and proposed changes elevated to the full CAB for consideration before presentation to the Community Corrections Partnership (CCP).

Timeline	Provider/Agency	CAB Policy & Budget	CAB General	Community Corrections Partnership (CCP)
June – July 2026	Providers presented initial program, performance, and fiscal updates.		Reviewed provider updates and identified ongoing monitoring needs	
August 2026	Confirm ongoing reporting requirements and schedule.	Finalize ongoing monitoring timeline and reporting process.	Receive update on ongoing monitoring approach.	CAB presents initial monitoring update.
September 2026	Continue implementation, monitoring, and data collection. Submit any proposed changes as applicable.	Continue monitoring and follow up on updates and identified concerns.	Agencies present proposed program/service changes • H3 • HR	
October 2026	Submit quarterly monitoring reports according to each provider's established reporting period; continue implementation, monitoring, and data collection; and submit any remaining proposed changes.	Review quarterly reports, performance, expenditures, challenges/barriers, and follow-up items.	Agencies present proposed program/service changes • BH • RJOB	

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November 2026	Provide updates as needed to support CAB and CCP review.	Finalize monitoring findings and recommendations for full CAB review.	CAB reviews and finalizes recommendations for CCP.	CAB Chair/Vice Chair present monitoring findings, proposed changes, and recommendations at the CCP Budget Workshop.
December 2026	Continue implementation, monitoring, and data collection.	Track follow-up items and CCP action.	Receive update on CCP action and next steps.	CCP takes final action on budget/funding recommendations.
2027				
Timeline	Provider / Agency	CAB Policy & Budget	CAB General	Community Corrections Partnership (CCP)
January 2027	Submit quarterly monitoring reports according to each provider's established reporting period; continue implementation, monitoring, and data collection.	Provide updates, highlights, and challenges from ongoing monitoring at the 2027 CAB Retreat.	CAB Retreat: Review AB 109 Excess Funds Monitoring and Discuss Recommendations and Next Steps	
February 2027	Continue quarterly reporting, monitoring, and data collection based on each provider's established reporting period.	Receive updates on provider reporting, monitoring, and data collection and provide an update to the full CAB.	Receive Policy & Budget Subcommittee updates on ongoing AB 109 Excess Funds monitoring and discuss feedback and next steps.	
March 2027	Continue implementation, monitoring, and data collection.	Review provider monitoring updates and address identified concerns.	Receive monitoring updates and provide feedback and direction.	

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April 2027	Submit quarterly monitoring reports according to each provider's established reporting period; continue implementation, monitoring, and data collection; and submit proposed changes as applicable.	Receive updates on provider reporting, monitoring, and data collection and provide an update to the full CAB.	Receive Policy & Budget Subcommittee updates on ongoing AB 109 Excess Funds monitoring and discuss feedback and next steps.	
May 2027	Continue quarterly reporting, monitoring, and data collection based on each provider's established reporting period.	Receive monitoring updates from providers and prepare AB 109 Excess Funds monitoring update for CAB and CCP.	Debrief monitoring findings and prepare CCP update on AB 109 Excess Funds recommendations.	
June 2027	Continue implementation, monitoring, and data collection.	Provide updates as needed to support CAB and CCP review.	Present AB 109 Excess Funds Monitoring Update to CCP.	Review AB 109 Excess Funds Monitoring Update and Provide Direction
July 2027	Submit quarterly monitoring reports according to each provider's established reporting period; continue implementation, monitoring, and data collection; and submit proposed changes as applicable.	Debrief CCP Meeting and Review Provider Monitoring Updates	Debrief CCP actions and next steps; receive Policy & Budget Subcommittee updates on ongoing AB 109 Excess Funds monitoring.	
August 2027	Continue quarterly reporting, monitoring, and data collection based on	Continue monitoring and follow up on quarterly reports and	Receive Policy & Budget Subcommittee updates on ongoing AB 109	

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	each provider's established reporting period.	identified concerns; review collected information and prepare findings and recommendations for full CAB review.	Excess Funds monitoring and discuss feedback and next steps.	
September 2027	Continue implementation, monitoring, and data collection.	Finalize findings and draft recommendations for full CAB review.	Receive update on ongoing monitoring and next steps	
October 2027	Provide updates as needed to support CAB and CCP review. Submit any remaining proposed changes.	Present final monitoring update and recommendations to the full CAB.	CAB reviews and finalizes monitoring findings and recommendations for CCP.	
November 2027	Provide updates as needed to support CAB and CCP review.	Prepare CCP presentation on monitoring findings and recommendations.	Discuss and prepare CCP presentation.	CAB Chair/Vice Chair present monitoring findings, proposed changes, and recommendations at the CCP Budget Workshop.
December 2027	Continue implementation, monitoring, and data collection.	Track follow-up items and CCP action.	Receive update on CCP action and next steps.	CCP takes final action on budget/funding recommendations.