

County of Contra Costa
CLERK OF THE BOARD'S OFFICE
MEMORANDUM

DATE: May 26, 2026

TO: Advisory Body Staff

FROM: Clerk of the Board Staff *LH*

SUBJECT: Upcoming SB 827 Fiscal & Financial Training Requirement

Effective January 1, 2026, California Senate Bill 827 (SB 827) established a new mandatory fiscal and financial training requirement for advisory body members.

Under SB 827, advisory body members are required to complete training covering subjects such as financial administration, short- and long-term fiscal management, capital financing and debt management, and general fiscal and financial principles (please see the attached memo for the full list of required subjects).

Advisory body members who were currently serving as of January 1, 2026 must complete the mandatory training no later than January 1, 2028. Advisory body members appointed after January 1, 2026 must complete the training within six months of appointment.

The county is currently identifying trainings that will satisfy the requirement. Once finalized, advisory body staff will receive a separate communication detailing the training information, along with instructions for submitting training certifications.

If you have any questions, please contact Lauren Hull in the Clerk of the Board's Office at lauren.hull@cob.cccounty.us or (925) 655-2007. Thank you!

Attachments (1): SB 827 County Counsel Guidance