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News Release Information

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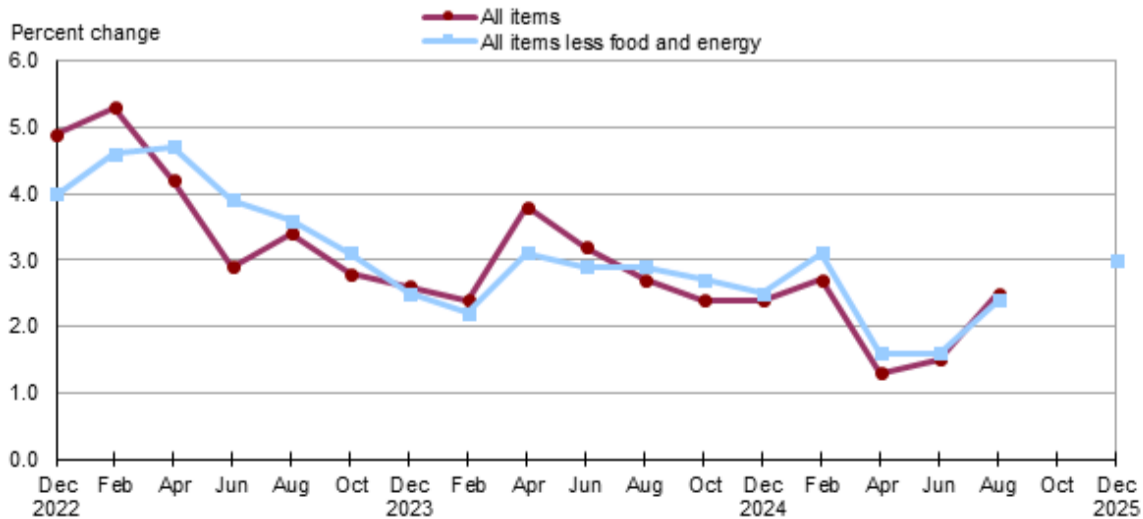
Consumer Price Index, San Francisco Area — December 2025

Area prices were up 3.0 percent over the year in December

The Consumer Price Index for All Urban Consumers (CPI-U) for San Francisco-Oakland-Hayward increased 3.0 percent for the 12 months ending in December, the U.S. Bureau of Labor Statistics (BLS) reported today. Regional Commissioner Chris Rosenlund noted that the index for all items less food and energy rose 3.0 percent over the year. The food index increased 4.3 percent, while the energy index decreased 0.2 percent.

BLS did not collect survey data for October 2025 due to a lapse in appropriations. BLS is unable to retroactively collect these data. For a few indexes, BLS uses nonsurvey data sources instead of survey data to make the index calculations. BLS was able to retroactively acquire most of the nonsurvey data for October. Accordingly, all analysis in this release is over the year and not seasonally adjusted.

Chart 1. Over-the-year percent change in CPI-U, San Francisco-Oakland-Hayward, CA, December 2022–December 2025



Note: The October 2025 data values are not available due to the 2025 lapse in appropriations.
Source: U.S. Bureau of Labor Statistics.

[View Chart Data](#)

Food

Food prices advanced 4.3 percent over the year. Prices for food at home (grocery store purchases) increased 5.7 percent, and prices for food away from home (restaurant, cafeteria, and vending purchases) rose 2.9 percent for same period.

Energy

The energy index declined 0.2 percent from December 2024 to December 2025. Gasoline prices decreased 1.0 percent.

All items less food and energy

The index for all items less food and energy advanced 3.0 percent over the year. Among the index's components, prices were higher for household furnishings and operations (+6.3 percent) and shelter (+1.7 percent).

Table A. San Francisco-Oakland-Hayward, CA, CPI-U 2-month and 12-month percent changes, all items index, not seasonally adjusted

Month	2021		2022		2023		2024		2025	
	2-month	12-month	2-month	12-month	2-month	12-month	2-month	12-month	2-month	12-month
February	0.5	1.6	1.4	5.2	1.8	5.3	1.5	2.4	1.8	2.7
April	1.7	3.8	1.5	5.0	0.4	4.2	1.8	3.8	0.4	1.3
June	0.0	3.2	1.7	6.8	0.5	2.9	-0.1	3.2	0.2	1.5
August	0.5	3.7	-0.5	5.7	0.0	3.4	-0.5	2.7	0.4	2.5
October	0.7	3.8	1.0	6.0	0.3	2.8	0.0	2.4	-	-
December	0.8	4.2	-0.3	4.9	-0.4	2.6	-0.4	2.4	-	3.0

Note: The October 2025 data values are not available due to the 2025 lapse in appropriations.

Federal Government Shutdown

BLS did not collect survey data for October 2025 due to a lapse in appropriations. BLS was unable to retroactively collect these data. For a few indexes, BLS uses nonsurvey data sources instead of survey data to make the index calculations. BLS was able to retroactively acquire most of the nonsurvey data for October. CPI data collection resumed on November 14, 2025.

Additional information about the [impact of the shutdown on CPI data](#) is available online.

Changes to health insurance index

With the release of November 2025 data on December 18, 2025, the Bureau of Labor Statistics (BLS) removed long-term care (LTC) insurance from the health insurance index. There have been changes in the market for LTC insurance that now make it out of scope and ineligible for pricing in the CPI market basket.

The February 2026 Consumer Price Index for the San Francisco area is scheduled to be released on March 11, 2026.

Technical Note

The [Consumer Price Index](#) (CPI) is a measure of the average change in prices over time in a fixed market basket of goods and services. The Consumer Price Index for San Francisco is published bi-monthly. The set of components and sub-aggregates published for regional and metropolitan indexes is more limited than at the U.S. city average level; these indexes are byproducts of the national CPI program. Each local index has a much smaller sample size than the national or regional indexes and is, therefore, subject to substantially more sampling and other measurement error. As a result, local-area indexes are more volatile than the national or regional indexes. In addition, local indexes are not adjusted for seasonal influences. **NOTE: Area indexes do not measure differences in the level of prices between cities; they only measure the average change in prices for each area since the base period.**







A full all-items data series history for the original index value and for 1-month, 2-month, 3-month, 6-month, and 12-month percent changes can be accessed via BLS data query tools. A direct link to the all-items series is provided in Table 1 of this release under historical data.

The San Francisco-Oakland-Hayward, CA. metropolitan area covered in this release is comprised of Alameda, Contra Costa, Marin, San Francisco, San Mateo Counties in the State of California.

Refer to the national [CPI news release technical note](#) or the [Handbook of Methods](#) for more information.

Information in this release will be made available to individuals with sensory impairments upon request. Voice phone: (202) 691-5200; Telecommunications Relay Service: 7-1-1.

Table 1. San Francisco-Oakland-Hayward, CA, CPI-U by expenditure category for December 2025, not seasonally adjusted (1982-84=100 unless otherwise noted)

Expenditure category	Historical data	Indexes			Percent change from -		
		Oct. 2025	Nov. 2025	Dec. 2025	Dec. 2024	Oct. 2025	Nov. 2025
All Items		-	-	358.568	3.0	-	-
All items (1967=100)		-	-	1,102.336			
Food and beverages		-	-	387.302	4.3	-	-
Food		-	-	390.239	4.3	-	-
Food at home		-	335.863	348.464	5.7	-	3.8
Cereals and bakery products		-	336.183	341.405	1.5	-	1.6

Footnotes

- (1) Index is on a December 1977=100 base.
- (2) Index is on a December 1982=100 base.
- (3) Indexes on a December 1997=100 base.
- (4) Special index based on a substantially smaller sample.
- (5) Indexes on a December 1993=100 base.

- Data not available.







Note: Index applies to a month as a whole, not to any specific date. Data not seasonally adjusted.

Note: October 2025 data values are not available due to the 2025 lapse in appropriations.

Expenditure category	Indexes				Percent change from -		
	Historical data	Oct. 2025	Nov. 2025	Dec. 2025	Dec. 2024	Oct. 2025	Nov. 2025
Meats, poultry, fish, and eggs		-	352.718	348.208	-5.1	-	-1.3
Dairy and related products		-	333.803	332.475	2.0	-	-0.4
Fruits and vegetables		-	430.266	431.707	2.0	-	0.3
Nonalcoholic beverages and beverage materials(1)		-	239.352	233.625	1.2	-	-2.4
Other food at home		-	305.669	345.463	20.3	-	13.0
Food away from home		-	-	444.093	2.9	-	-
Alcoholic beverages		-	-	352.815	2.6	-	-
Housing		-	-	414.107	2.2	-	-
Shelter		-	456.670	458.100	1.7	-	0.3
Rent of primary residence		-	522.026	524.777	1.7	-	0.5
Owners' equiv. rent of residences(2)		-	493.794	495.633	1.9	-	0.4
Owners' equiv. rent of primary residence(2)		-	493.794	495.633	1.9	-	0.4
Household furnishings and operations		-	-	182.004	6.3	-	-
Apparel		-	-	121.374	-0.1	-	-
Transportation		-	-	265.573	4.5	-	-
Private transportation		-	-	262.821	3.0	-	-
New and used motor vehicles(3)		-	-	119.066	-0.3	-	-
New vehicles(1)		192.761	-	192.164	0.4	-0.3	-
Used cars and trucks(1)		338.554	-	331.608	1.2	-2.1	-
Motor fuel		-	329.945	313.472	-0.7	-	-5.0
Gasoline (all types)		333.991	327.267	310.712	-1.0	-7.0	-5.1
Unleaded regular(4)		333.141	326.247	309.351	-1.0	-7.1	-5.2
Unleaded midgrade(4)(5)		312.623	306.432	291.889	-0.9	-6.6	-4.7
Unleaded premium(4)		319.756	313.972	299.406	-0.7	-6.4	-4.6
Medical Care		-	-	608.020	2.5	-	-
Recreation(3)		-	-	155.962	4.9	-	-
Education and communication(3)		-	-	168.375	3.1	-	-
Tuition, other school fees, and child care(1)		-	-	2,120.215	4.3	-	-
Other goods and services		-	-	653.067	5.4	-	-
Footnotes							
(1) Index is on a December 1977=100 base.							
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Note: Index applies to a month as a whole, not to any specific date. Data not seasonally adjusted.							
Note: October 2025 data values are not available due to the 2025 lapse in appropriations.							

Table 2. San Francisco-Oakland-Hayward, CA, CPI-U by special aggregate index for December 2025, not seasonally adjusted (1982-84=100 unless otherwise noted)

Special aggregate index	Indexes				Percent change from -		
	Historical data	Oct. 2025	Nov. 2025	Dec. 2025	Dec. 2024	Oct. 2025	Nov. 2025
All items		-	-	358.568	3.0	-	-
Food		-	-	390.239	4.3	-	-
Energy		-	435.812	428.035	-0.2	-	-1.8
All items less food and energy		-	-	355.664	3.0	-	-
All items less energy		-	-	359.459	3.2	-	-
All items less medical care		-	-	348.212	3.1	-	-
All items less shelter		-	-	320.125	4.0	-	-
Commodities		-	-	237.857	3.0	-	-
Commodities less food		-	-	171.061	2.0	-	-
Footnotes							
(1) Indexes on a December 1982=100 base.							
- Data not available.							
Note: Index applies to a month as a whole, not to any specific date.							
Note: October 2025 data values are not available due to the 2025 lapse in appropriations.							

Special aggregate index	Indexes				Percent change from -		
	Historical data	Oct. 2025	Nov. 2025	Dec. 2025	Dec. 2024	Oct. 2025	Nov. 2025
Commodities less food & beverages		-	-	163.208	2.0	-	-
Durables		-	-	115.145	2.5	-	-
Nondurables		-	-	301.519	3.2	-	-
Nondurables less food & beverages		-	-	213.063	1.4	-	-
Nondurables less food		-	-	223.471	1.5	-	-
Services		-	-	460.528	3.1	-	-
Services less rent of shelter ⁽¹⁾		-	-	492.789	5.0	-	-
Services less medical care services		-	-	449.325	3.1	-	-
Footnotes							
(1) Indexes on a December 1982=100 base.							
- Data not available.							
Note: Index applies to a month as a whole, not to any specific date.							
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