Policy Research: Discussion and Direction

GEZ Board Meeting - 7/11/25 UC Berkeley Labor Center (UCB LC)

Goals for Today's Meeting

- 1. Offer high level review of potential policy approaches to advance the goals of the GEZ.
- 2. Receive input and direction from the GEZ Board on priorities for policy research.

Key strategies for UCB LC Green Economy project

Strategy A: Research	Identify priority Clean Energy Manufacturing (CEM) technologies
	Examine growth opportunities and barriers to growth
	Workforce and environmental assessments to inform high-road strategies

Strategy B: Technical	 Track public funding opportunities relevant for GEZ Assist employers and local government in developing high-road partnerships for
Assistance	CEM funding opportunities

Strategy C:	Combine research and technical assistance learnings to develop policy
Policy Recs	recommendations needed for high-road CEM growth.

Purpose of Policy Recommendations

Achieve the goals of the GEZ and land high road CEM projects by addressing GEZ-specific barriers and opportunities.

Process for Policy Recommendations



1 on 1s w/ Electeds

Ongoing Desk Research and Expert Interviews

Technology Research and Technical Assistance informs barriers/opportunities and potential policy solutions.



Audience (and implementers) of policy recommendations



entities, including the CA Legislature.

High road economic development

"A high-road economy is based on **quality jobs**, **equity for disadvantaged communities**, and **environmental sustainability**. In a HR economy, firms compete by capturing the value of innovation, quality, and worker skill, rather than pursuing a 'low-road' race to the bottom based on low wages and cutting corners."

Training Quality Jobs

- California ZEV Strategy (2021)

Opportunities and barriers: preliminary list

Barriers

- High power costs, long waits for upgrades.
- Lack of turnkey manufacturing facilities compared to nearby areas.
- Complex & uncertain regulatory environment.
- Length of time to develop projects.
- Lack of high-quality employment options for workers transitioning from fossil fuel industries and those without college degrees.
- Ongoing concerns about industrial pollution.
- High cost of living for workers.

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Opportunities

- Highly trained workforce and workforce training infrastructure.
- Access to critical transportation infrastructure including ports.
- Proximity to innovation and research hubs including National Labs.
- High quality of life for workers.
- Clustering of companies in traditional and clean manufacturing industries
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Discussion Questions: Which of these barriers and opportunities do you think are most important? What are other relevant barriers or opportunities?

Overview of relevant policy areas



*neither opportunities/barriers nor example lists are comprehensive

Employer attraction overview*



*neither opportunities/barriers nor example lists are comprehensive

Governance overview*

Policy Bucket	Opportunities/Barriers	Examples
Permitting	<i>Barriers:</i> Slow development timelines <i>Opp.:</i> Can address local pollution and other community priorities	Supporting efficient local permitting processes; permit prioritization framework; opt-in permitting
Coordination/Strategy	<i>Barriers:</i> Difficult to strategize across many entities and areas <i>Opp.:</i> Collaborate and share resources to maximize impact	Joint powers authority; Community Benefit Districts; next generation of GEZ
Zoning	<i>Barriers:</i> Complex regulatory enviro. <i>Opp.:</i> Preserve and expand industrial land; address pollution concerns	Coordinated zoning across GEZ cities; local efforts ongoing

*neither opportunities/barriers nor example lists are comprehensive

Standards overview*



Discussion Questions

- 1. Are there any critical policy issues missing here?
- 2. Which policy issues or approaches do you think we should prioritize in our research?
- 3. Are there case studies or examples from other communities that you'd like us to explore?
- 4. Other questions or thoughts?