

## Managing Community Investments

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#### Outline

- About the Air District & What We Do
- Managing Community Investments Alignment with Strategic Plan
- Community Investments Office Goals
- Background
- Funds Overview

Governing Board of the

Definitions & Goals

Green Empowerment Zone (GEZ)

- Penalty Allocation Breakdown
- Overview of Available Funds
- Local Community Benefits Fund
- Managing Community Investments Action Plan



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## About the Air District



### Who We Are

- Formed in 1955
- Mission to improve air quality to protect public health, reduce historical and current environmental inequities, and mitigate climate change and its impacts
- Nine-county jurisdiction





#### What We Do

- Monitor, analyze and forecast air quality
- Develop air quality plans and regulations
- Issue air quality permits
- Enforce air quality rules
- Offer air quality and climate grants and incentives









### 5-Year Strategic Plan Alignment

• Strategy 2.8 Community-Directed Funds: We will manage funds to benefit communities in partnership with those communities, including the money that the Air District collects in penalties from air pollution violations that affect communities



• Strategy 4.11 Align Resources: We will be intentional about ensuring the Air District's resources and annual budgets are well aligned with organization and community priorities, as identified in the 2024-2029 Strategic Plan



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## Community Investments Overview



### Background

- The Air District collects penalties from entities that violate our regulations
- In May 2024, the Board approved the Community Benefits Penalty Funds Policy to direct resources back to the communities where violations occurred and communities most impacted by air pollution
- In December 2024, the Board approved staff positions for a new Community Investments Office to develop and manage tailored programs for funding streams generated by enforcement actions



### Community Investments Office Goals

- Direct funding to projects that improve air quality and public health in areas disproportionately impacted by air pollution
- Increase equitable access to resources, projects, and programs
- Collaborate with impacted communities to identify and prioritize air quality related needs and solutions
- Ensure investments are aligned with community needs by engaging local leaders, non-profits, businesses, and community members
- Provide timely, clear, and accessible public information regarding penalty assessments and fund availability



# Community Benefits Penalty Funds Policy and Other Funds



#### Funds Overview

- The Air District fines entities that violate our regulations and collects penalties
- Most individual penalty packages are between \$10-\$50k (58%)
- Most of the penalty dollars collected are from a few large penalty packages exceeding \$1 million
- Penalties over \$1 million are paid primarily by petroleum refineries and related industry
- Over 90% of the penalties collected in recent years are from this sector
- The Community Benefits Penalty Funds Policy and related settlement funds have generated over \$124 million



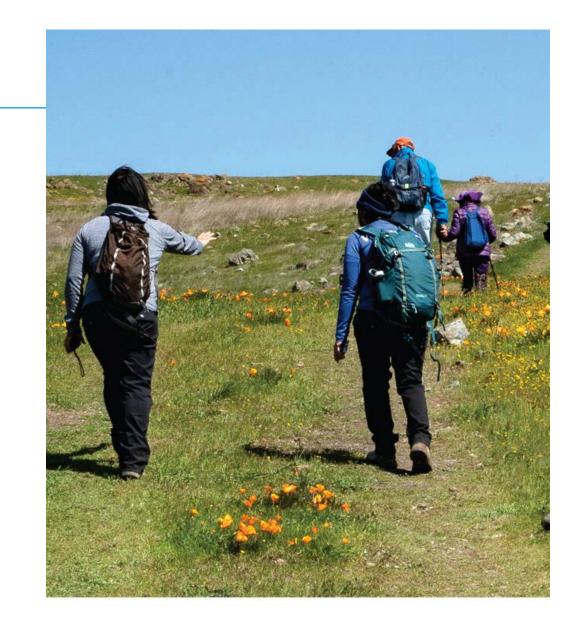
#### Fund Goals

#### Regional Community Benefits Fund - This fund is designated to:

- Reduce air pollution or mitigate air pollution impacts in overburdened communities.
- Improve health outcomes in communities impacted by air pollution.

#### **Local Community Benefits Fund -** This fund is designated to:

- Reduce air pollution or mitigate air pollution impacts in overburdened communities.
- Improve health outcomes in the specific community affected by air pollution from the violating facility.





#### Fund Goals (cont'd)

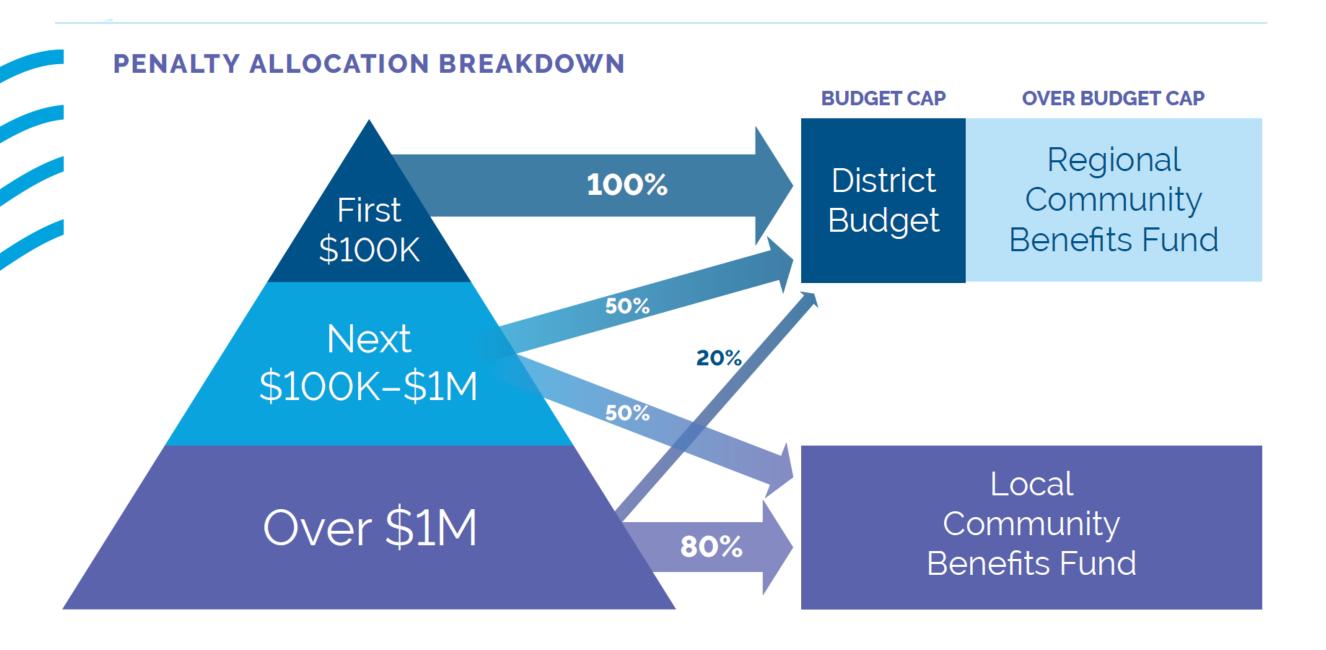
#### **Richmond Air Quality Community Fund**

This fund is designated to:

reduce particulate matter (PM)
 emissions from other sources in the
 vicinity of the Richmond Refinery and
 to reduce PM exposures for members
 of the community









#### Overview of Available Funds

AVAILABLE FUNDING SOURCE		AS OF DECEMBER 31, 2024	
Regional Community Benefits Fund	\$	20,331,984	
Local Community Benefits Fund Other funds: Richmond Community Air Quality Fund <sup>1</sup>	Э \$	75,447,312 20,000,000	
Total Project Funds	\$	115,779,297	
9% Admin Funds	\$	9,472,678	
Total Project & Admin Funding	\$	125,251,974	

<sup>&</sup>lt;sup>1</sup>Funding availability is subject to initiation of projects.



# Local Community Benefits Fund (as of December 31, 2024)

\*An originating community does not indicate that funds will be limited to a jurisdictional boundary. The geographic boundaries for distribution of funds will be determined based on Board approved criteria.



#### Managing Community Investments Action Plan

**Community Investments** 

**Environmental Justice** 

**Human Resources** 

**Finance** 

**Strategic Incentives** 

Legal

**Communications** 

Managing Community Investments Assess community funding priorities

Develop proposal for a community investment program and strategy

Implement pilot community investment initiative

Divisions Working Together Action Plan

**Sample Actions** 



#### Next Steps

- Draft Program Guidelines Released for Public Comment
- 30-day Public Comment Period on Draft Guidelines
- Program Guidelines Released to Apply for Funds



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### Questions & Answers



Sign-up to receive more information on the: Community Investments Office webpage

