

Application Form

Profile

Roger
First Name

G
Middle Initial

Boaz
Last Name

[Redacted]
Home Address

State or Zip

Byron
City

CA
State

94505
Postal Code

[Redacted]
Primary Phone

[Redacted]
Email Address

[District Locator Tool](#)

Resident of Supervisorial District:

District 3

Resources for Older Americans
& Retirees (ROAR)
Employer

CEO
Job Title

Length of Employment

3 years

Do you work in Contra Costa County?

Yes No

If Yes, in which District do you work?

A

How long have you lived or worked in Contra Costa County?

17 years

Are you a veteran of the U.S. Armed Forces?

Yes No

Board and Interest

Which Boards would you like to apply for?

Advisory Council on Aging: Submitted

Seat Name

Have you ever attended a meeting of the advisory board for which you are applying?

Yes No

If Yes, how many meetings have you attended?

1

Education

Select the option that applies to your high school education *

High School Diploma

College/ University A

Name of College Attended

CSU Fullerton

Degree Type / Course of Study / Major

Faculty/Business Mgmt Trust, Estates, Conservatorships

Degree Awarded?

Yes No

College/ University B

Name of College Attended

Las Positas

Degree Type / Course of Study / Major

Business

Degree Awarded?

Yes No

College/ University C

Name of College Attended

Degree Type / Course of Study / Major

Degree Awarded?

Yes No

Other Trainings & Occupational Licenses

Other Training A

2011-2023 Annual CA State Educary ECE

Certificate Awarded for Training?

Yes No

Other Training B

Certified Aging Financial Course

Certificate Awarded for Training?

Yes No

Occupational Licenses Completed:

Qualifications and Volunteer Experience

Please explain why you would like to serve on this particular board, committee, or commission.

I founded my local nonprofit organization, ROAR (Resources for Older Americans and Retirees) three years ago as the result of my extensive professional work serving the needs of older adults - with keen awareness for the fast-approaching surge in California's 65+ population and the particular impact within our county. ROAR is currently mid-campaign with our initiative for every community to become Age Friendly by 2030. For example, in Discovery Bay, we recently launched a 'Chamber Challenge', partnering with the Chamber of Commerce to conduct an Age-Friendly Community Walk Audit of every street in town. From this, we will compile our data and solutions and present it to the DB CSD and BOS for consideration and implementation. In 2023, ROAR has provided an average of 527 aging referrals per week. We assist families in planning for financial sustainability, build ADUs for older adults in/at homes in Far East County, and we are currently developing a 90-unit low-income senior housing project on the Delta. ROAR wants to be of service in creating Age Friendly communities by 2030!

Describe your qualifications for this appointment. (NOTE: you may also include a copy of your resume with this application)

I have been a licensed fiduciary for 17 years, routinely appointed and trusted by the Contra Costa County Superior Court to manage the best interests of order adults, provide for their care, for their estates, and protect them from abuse. Since 2011 I have been a member in good standing with PFAC (Professional Fiduciary Assoc of California), and each year attend conferences and earn ECE units to maintain my license. ROAR holds the CoCo County EHSD contract to provide financial services for clients of the Dept of Aging, Adult Protective Services Bureau, and I have recently been appointed to two County oversight commissions on aging/elder abuse. Through our contract with CCC EHSD, I am appointed cases, typically involving a social workers who identify or receive information about an order adult struggling to sustain themselves or may be potential victims of elder financial abuse.

Upload a Resume

Would you like to be considered for appointment to other advisory bodies for which you may be qualified?

Yes No

Do you have any obligations that might affect your attendance at scheduled meetings?

Yes No

If Yes, please explain:

I will also be serving as the nonprofit advisor with two recently established commissions (in cooperation with the DA and Sheriff) with this County's Aging Services Department. I'm not sure these meeting dates are set in stone yet, but I don't anticipate this body's current schedule to conflict with those. I am able to send our Executive Director, Amanda Harris, in my absence if necessary, to gather and report information so I can continue to be of service.

Are you currently or have you ever been appointed to a Contra Costa County advisory board?

Yes No

If Yes, please list the Contra Costa County advisory board(s) on which you are currently serving:

EHSD

If Yes, please also list the Contra Costa County advisory board(s) on which you have previously served:

EHSD

List any volunteer or community experience, including any advisory boards on which you have served.

I am the founder and CEO of ROAR, am appointed via EHSD to county advisory posts, and have served on the boards of the Discovery Bay Chamber of Commerce, Lions Club, DB Yacht Club, Bayliner Yacht Club, and now San Joaquin Yacht Club on Bethel Island. ROAR is also the host of the 2023 Discovery Bay Parade of Lights!

Conflict of Interest and Certification

Do you have a familial or financial relationship with a member of the Board of Supervisors? (Please refer to the relationships listed under the "Important Information" section below or Resolution No. 2021/234)

Yes No

If Yes, please identify the nature of the relationship:

Do you have any financial relationships with the County such as grants, contracts, or other economic relationships?

Yes No

If Yes, please identify the nature of the relationship:

My nonprofit, ROAR, holds the EHSD contract to provide assistance to clients of the Adult Protective Services Bureau,

Please Agree with the Following Statement

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publicly accessible. I understand that misstatements and/or omissions of material fact may cause forfeiture of my rights to serve on a board, committee, or commission in Contra Costa County.

I Agree

Important Information

1. This application and any attachments you provide to it is a public document and is subject to the California Public Records Act (CA Government Code §6250-6270).
2. All members of appointed bodies are required to take the advisory body training provided by Contra Costa County.
3. Members of certain boards, commissions, and committees may be required to: (1) file a Statement of Economic Interest Form also known as a Form 700, and (2) complete the State Ethics Training Course as required by AB 1234.
4. Meetings may be held in various locations and some locations may not be accessible by public transportation.
5. Meeting dates and times are subject to change and may occur up to two (2) days per month.
6. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.
7. As indicated in Board Resolution 2021/234, a person will not be eligible for appointment if he/she is related to a Board of Supervisors' member in any of the following relationships:
 - (1) Mother, father, son, and daughter;
 - (2) Brother, sister, grandmother, grandfather, grandson, and granddaughter;
 - (3) Husband, wife, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepson, and stepdaughter;
 - (4) Registered domestic partner, pursuant to California Family Code section 297;
 - (5) The relatives, as defined in 1 and 2 above, for a registered domestic partner;
 - (6) Any person with whom a Board Member shares a financial interest as defined in the Political Reform Act (Gov't Code §87103, Financial Interest), such as a business partner or business associate.