

Application Form

Profile

Nathan Sadowski
First Name Middle Initial Last Name

Home Address Suite or Apt
Walnut Creek CA 94596
City State Postal Code

Primary Phone

Email Address

District Locator Tool

Resident of Supervisorial District:

☒ District 4

Pacific Excel Excel Wealth
Advisors Wealth Manager
Employer Job Title

Length of Employment

13 + years

Do you work in Contra Costa County?

☒ Yes ☐ No

If Yes, in which District do you work?

Distict 4

How long have you lived or worked in Contra Costa County?

9 years

Are you a veteran of the U.S. Armed Forces?

☐ Yes ☒ No

Board and Interest

Which Boards would you like to apply for?

Contra Costa County Employees Retirement Association (CCCERA): Submitted

Seat Name

Have you ever attended a meeting of the advisory board for which you are applying?

☐ Yes ☒ No

If Yes, how many meetings have you attended?

Education

Select the option that applies to your high school education *

☒ High School Diploma

College/ University A

Name of College Attended

Menlo College

Degree Type / Course of Study / Major

Bachelor of Science/Business Management

Degree Awarded?

☒ Yes ☐ No

College/ University B

Name of College Attended

Degree Type / Course of Study / Major

Degree Awarded?

☐ Yes ☐ No

College/ University C

Name of College Attended

Degree Type / Course of Study / Major

Degree Awarded?

☐ Yes ☐ No

Other Trainings & Occupational Licenses

Nathan Sadowski

Other Training A

Certified Financial Planner

Certificate Awarded for Training?

☐ Yes ☒ No

Other Training B

Certificate Awarded for Training?

☐ Yes ☐ No

Occupational Licenses Completed:

I'm in my final class (one more week) at U.C. Berkeley Extension for my CFP credential (9th class), sit for exam July 2025.

Qualifications and Volunteer Experience

Please explain why you would like to serve on this particular board, committee, or commission.

I'm a local home owner and business owner, we live and work in the county, my wife and I are raising our kids here. We would like them as well as our neighbors to live their best lives possible, live in a safe place (low crime or violence), play in the parks, dine out at local restaurants, drink wine at local wineries. I would love to volunteer some time to help where is needed for our local community and give feedback when requested.

Describe your qualifications for this appointment. (NOTE: you may also include a copy of your resume with this application)

My full profile is on LinkedIn, search Nathan Sadowski with Pacific Excel Wealth Advisors. I started working professionally after my undergraduate degree in 2005. I have 20+ years of work experience in consulting, financial planning and insurance. I also run a business with three employees, full benefits from 401(k) with profit sharing, group medical benefits, PTO and work from home options. I love organizing and helping people.

Upload a Resume

Would you like to be considered for appointment to other advisory bodies for which you may be qualified?

☒ Yes ☐ No

Do you have any obligations that might affect your attendance at scheduled meetings?

☒ Yes ☐ No

If Yes, please explain:

I have two children in school during the week, Monday-Friday. As well as running a local wealth management business in Walnut Creek, CA.

Nathan Sadowski

Are you currently or have you ever been appointed to a Contra Costa County advisory board?

☐ Yes ☒ No

If Yes, please list the Contra Costa County advisory board(s) on which you are currently serving:

If Yes, please also list the Contra Costa County advisory board(s) on which you have previously served:

List any volunteer or community experience, including any advisory boards on which you have served.

After my CFP completion this summer, I will volunteer at my daughters and son's school, Walnut Acres in Walnut Creek for the 2025-2026 school year.

Conflict of Interest and Certification

Do you have a familial or financial relationship with a member of the Board of Supervisors? (Please refer to the relationships listed under the "Important Information" section below or Resolution No. 2021/234)

☐ Yes ☒ No

If Yes, please identify the nature of the relationship:

Do you have any financial relationships with the County such as grants, contracts, or other economic relationships?

☐ Yes ☒ No

If Yes, please identify the nature of the relationship:

Please Agree with the Following Statement

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and undersand that all information in this application is publicly accessible. I understand that misstatements and/or omissions of material fact may cause forfeiture of my rights to serve on a board, committee, or commission in Contra Costa County.

☒ I Agree

Important Information

1. This application and any attachments you provide to it is a public document and is subject to the California Public Records Act (CA Government Code §6250-6270).
2. All members of appointed bodies are required to take the advisory body training provided by Contra Costa County.
3. Members of certain boards, commissions, and committees may be required to: (1) file a Statement of Economic Interest Form also known as a Form 700, and (2) complete the State Ethics Training Course as required by AB 1234.
4. Meetings may be held in various locations and some locations may not be accessible by public transportation.
5. Meeting dates and times are subject to change and may occur up to two (2) days per month.
6. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.
7. As indicated in Board Resolution 2021/234, a person will not be eligible for appointment if he/she is related to a Board of Supervisors' member in any of the following relationships:
 - (1) Mother, father, son, and daughter;
 - (2) Brother, sister, grandmother, grandfather, grandson, and granddaughter;
 - (3) Husband, wife, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepson, and stepdaughter;
 - (4) Registered domestic partner, pursuant to California Family Code section 297;
 - (5) The relatives, as defined in 1 and 2 above, for a registered domestic partner;
 - (6) Any person with whom a Board Member shares a financial interest as defined in the Political Reform Act (Gov't Code §87103, Financial Interest), such as a business partner or business associate.